royalblue group plc (the "Company")

Application has been made for 856,000 ordinary shares of 10p each in the Company to be admitted to the Official List of the UK Listing Authority and to trading on the London Stock Exchange. These shares shall rank pari passu with the Company's existing ordinary shares and are being issued in order to satisfy part of the consideration under the acquisition by the Company of LatentZero Limited.

Admission is expected to take place on 20th April 2007.